



**Ohio Historical Society**  
 State Archives of Ohio  
 Local Government Records Program  
 800 E. 17<sup>th</sup> Avenue  
 Columbus, Ohio 43211-2497

OCTOBER 20 2022

STATE AND LOCAL  
 GOVERNMENT RECORDS

## RECORDS RETENTION SCHEDULE (RC-2)

See instructions before completing this form.

### Section A: Local Government Unit

Trumbull County Auditors: **Amending RC2 approved 10/19/2016 #'s PR-14 and PR-17** PAYROLL  
 (local government entity) (unit)

Lora Superak Lora Superak Deputy Auditor 10.20.22  
 (signature of responsible official) (name) (title) (date)

### Section B: Records Commission

Trumbull County Records Commission 330-675-2518 (Lynn Wallace-Smith)  
 160 High St NW Warren, OH 44481 Trumbull  
 (address) (city) (zip code) (county)

To have this form returned to the Records Commission electronically, include an email address:  
RSWALLAC@CO.TRUMBULL.OH.US

I hereby certify that our records commission met in an open meeting, as required by Section 121.22 ORC, and approved the schedules listed on this form and any continuation sheets. I further certify that our commission will make every effort to prevent these records series from being destroyed, transferred, or otherwise disposed of in violation of these schedules and that no record will be knowingly disposed of which pertains to any pending legal case, claim, action or request. This action is reflected in the minutes kept by this commission.

Lynn Wallace-Smith, Asst. Clerk Oct 20, 2022  
 Records Commission Chair Signature Date

### Section C: Ohio Historical Society - State Archives

\_\_\_\_\_  
 Signature Title Government Records Archivist Date 10/26/2022

### Section D: Auditor of State

\_\_\_\_\_  
 Signature Date

**Please Note: The State Archives retains RC-2 forms permanently.  
 It is strongly recommended that the Records Commission retain a permanent copy of this form**



Section E: Records Retention Schedule-

TRUMBULL COUNTY AUDITOR- PAYROLL

(unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
	AMENDING SCHEDULE PR-17 FROM				<input type="checkbox"/>
PR-17	RETIREMENT REPORTS (PERS & STRS) Name, social security#, monthly earnings, retirement contributions, up to December 2015	Permanent Paper-until microfilmed	Paper/ electronic/ microfilm- permanent		<input type="checkbox"/>
	AMENDING SCHEDULE PR-17 TO				<input type="checkbox"/>
PR-17	RETIREMENT REPORTS (PERS, STRS & DEFERRED COMP) Name, social security#, monthly earnings, retirement contributions, up to December 2015	Permanent Paper until microfilmed	Paper/ electronic/ Microfilm		<input type="checkbox"/>
	AMENDING SCHEDULE PR-14 FROM				<input type="checkbox"/>
PR-14	PAYROLL BALANCING Deduction summary reports, adjustments and Corrections, payroll proofs, supporting documents	Until audited	Paper/ electronic	Audited means: the years encompassed by the records have been audited by the Auditor of State and the audit report has been released pursuant to	<input type="checkbox"/>
	AMENDING SCHEDULE PR-14 TO			Sec. 117.26 O.R.C	<input type="checkbox"/>
PR-14	PAYROLL BALANCING Deduction summary reports, adjustments and Corrections, payroll proofs, supporting documents	Permanent Paper- Until microfilmed	Paper/ Electronic /Microfilm		<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>





**Ohio Historical Society**  
State Archives of Ohio  
Local Government Records Program

800 E. 17<sup>th</sup> Avenue  
Columbus, Ohio 43211-2497

**Section A: Local Government Unit**

- Include the name of the municipality, county, township, school, library, or special taxing district (local government entity) for which the form is being submitted.
- Include the unit (department, agency, office), if applicable.
- The departmental official directly responsible for the records must sign and date the form.

**Section B: Records Commission**

- Complete the phone number and mailing address for the Records Commission, including the county.
- To have this form returned to the Records Commission electronically, include an email address. It is the responsibility of the Records Commission to forward an electronic or paper copy of the approved form to the appropriate department.
- The Records Commission Chairperson must sign the certification statement before it can be reviewed and signed at the Ohio Historical Society by the Local Government Records representative, and approved by the Auditor of State's Office.

**Section C: Ohio Historical Society – State Archives**

- The reviewing agent from Ohio Historical Society Local Government Records Program (OHS-LGRP) will indicate on your RC-2 which records series will require a Certificate of Records Disposal (RC-3) prior to disposal.
- They will sign the form and forward it to the Auditor of State's Office.

**Section D: Auditor of State**

- The approving agent at the Auditor of State's office will sign the form and return it to the OHS-LGRP.

**Section E: Records Retention Schedule**

- 1) Schedule numbers can be expressed by a year and item numbering scheme for each records series being scheduled, for example, 09-1 and 09-2. Another option is to include a unique abbreviated identifier for each office, for example, Eng. [Engineer] 1, Eng. 2, etc. The numbering schema is your choice, and it will be used later on your Certificate of Records Disposal (RC-3).
- 2) Include the title of the records series and a brief description of each series. Please provide information about the content and use of the records series.
- 3) Articulate a retention period for the record in terms of time (exp. six years), an action (exp. until audited), or both (six years after audit).
- 4) Include the formats of the record (paper, electronic, microfilm, etc.)
- 5) For use by the Auditor of State or the OHS-LGRP. OHS-LGRP will mark the records series that will need an RC-3 prior to disposal.

**GENERAL INSTRUCTIONS:**

--- For questions related to records scheduling and disposition, OHS-LGRP: (614) 297-2553 or at [localrecs@ohiohistory.org](mailto:localrecs@ohiohistory.org)

--- After completing sections A and E, submit the form to your records commission so it can be approved in an open meeting pursuant to Section 121.22 ORC. See Ohio Revised Code Section 149.38 (counties), 149.39 (municipalities), 149.41 (school districts), 149.411 (libraries), 149.412 (special taxing districts) and 149.42 (townships) for the composition of your records commission. Your records commission completes section B and sends the form to OHS-LGRP at:

[localrecs@ohiohistory.org](mailto:localrecs@ohiohistory.org) OR The Ohio Historical Society  
State Archives of Ohio  
Local Government Records Archivist  
800 E. 17<sup>th</sup> Avenue  
Columbus, OH 43211-2497

--- The OHS-LGRP will review this RC-2 and forward it to the Auditor of State's Records Officer, Columbus.

--- This RC-2 is in effect when all signatures have been affixed to it. OHS-LGRP will return a copy of the approved form to the Records Commission. *The local records commission and the originating office should retain permanent copies of the form to document legal disposal of public records.*

--- Remember, at least 15 Business days before you intend to dispose of records, submit a Certificate of Records Disposal (RC-3) to the OHS-LGRP. Copies of RC-3s will not be returned.